



# USDA TURKEY MARKET NEWS REPORT

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## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The trade sentiment for 8-16 lb. hens and 16-24 lb. toms was steady for current shipments and steady to fully steady for deferred. Demand was light. Trading was fair in the East on hens and toms at 66 cents for October. Parts and meats demand and trading limited. Most items about steady, however some reporting weakness on mechanically separated turkey and frozen thigh meat.



### EXPORT MARKET HIGHLIGHTS

Trading light. Demand slow. Buyers remain cautious as the market remains unsettled. Offerings of bulk parts mostly adequate.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                              | <u>RANGE</u> |
|------------------------------|--------------|
| TURKEYS Y HENS               | 87-102       |
| TURKEYS Y TOMS UNDER 22#     | 81-99        |
| TURKEYS Y TOMS 22-24#        | 81-99        |
| TURKEYS Y TOMS 24-26#        | 81-99        |
| TURKEYS Y TOMS 26 LBS & OVER | 93-101       |

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

|                                | <u>RANGE</u> |
|--------------------------------|--------------|
| FROZEN TURKEYS Y TOMS 24-28#   | 68-94        |
| FROZEN TURKEYS Y TOMS 28# & UP | 83-99        |
| BREASTS 10-12#                 | 140-145      |
| COOKED ROLLS 60/40% 9# & UP    |              |
| <u>DELIVERED TO RETAILERS</u>  |              |
|                                | <u>RANGE</u> |
| FRESH TURKEYS Y HENS 8-16#     | 96-98        |
| FRESH TURKEYS Y TOMS 14-24#    | 96-98        |
| FROZEN TURKEYS Y HENS 8-16#    | 70-76        |
| FROZEN TURKEYS Y TOMS 14-24#   | 67-76        |
| FROZEN TURKEYS Y TOMS 24-28#   | 68-76        |

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

|                      | OFFERS | SALES | WTD<br>AVG | VOLUME<br>(000) |
|----------------------|--------|-------|------------|-----------------|
| <b>8-16 LB HENS</b>  |        |       |            |                 |
| EASTERN REGION 3/    | 65-68  | -     | -          | -               |
| CENTRAL REGION 4/    | 64-67  | -     | -          | -               |
| WESTERN REGION 5/    | 65-67  | -     | -          | -               |
| <b>16-24 LB TOMS</b> |        |       |            |                 |
| EASTERN REGION       | 60-63  | -     | -          | -               |
| CENTRAL REGION       | 59-62  | -     | -          | -               |
| WESTERN REGION       | 60-63  | -     | -          | -               |

#### FORWARD SHIPMENTS 6/

| WTD<br>AVG | VOLUME<br>(000) | DEL<br>PER |
|------------|-----------------|------------|
| 66.00      | 1160            | OCT        |
| -          | -               | -          |
| -          | -               | -          |
| 66.00      | 800             | OCT        |
| -          | -               | -          |
| -          | -               | -          |

#### OPEN COMMITMENTS 7/

| VOLUME<br>(000) | DEL<br>PER |
|-----------------|------------|
| -               | -          |
| -               | -          |
| -               | -          |
| -               | -          |
| -               | -          |
| -               | -          |

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 2 JULY 2001.

The undertone was about steady on most items. Some industry members continued to note weakness on thigh meat and some softness developing on mechanically separated turkey. Demand and trading was light on all items for prompt shipments as a partial result of the holiday week processing schedules. Hen 3-joint wings traded at 35 and frozen whole tenderloins at 134 cents delivered port for export. Offerings of most items were adequate, except for thigh meat, which ranged adequate to instances burdensome.

| DOMESTIC TRADING  | PRICE RANGE | L.S.T. CODE 1/ | WTD AVG PRICE | VOLUME (000) |
|---|-------------|----------------|---------------|--------------|
| BREASTS, 4-8 LBS GRADE A 2/<br>BREASTS, 4-8 LBS GRADE A—FRESH 2/<br>BREASTS, 4-8 LBS PLANT GRADE 2/ |             | F              | 100.00        | 80           |
| DRUMSTICKS, TOM   |             | F              | 30.25         | 120          |
| DRUMSTICKS, TOM—FRESH   |             | W              | 31.00         | 40           |
| DRUMSTICKS, HEN   |             | W              | 30.00         | 20           |
| WINGS, FULL-CUT, TOM  |             | F              | 28.25         | 40           |
| WINGS, FULL-CUT, HEN  |             | R              | 35.00         | 15           |
| WINGS, V-TYPE, TOM  |             | W              | 28.29         | 280          |
| WINGS, V-TYPE, HEN  |             | W              | 49.00         | 20           |
| NECKS, TOM  |             | F              | 28.00         | 80           |
| NECKS, HEN  |             |                |               |              |
| BREASTS, B/S, TOM 3/<br>BREASTS, B/S, TOM—FRESH 3/  |             | F              | 165.00        | 12           |
| THIGH MEAT  | 60.00       | F              | 176.69        | 413          |
| THIGH MEAT—FRESH  |             | F              | 60.00         | 80           |
| BREAST TRIM MEAT  |             | F              | 67.00         | 35           |
| SCAPULA MEAT  |             | R              | 117.00        | 40           |
| TENDERLOINS   |             | F              | 120.00        | 160          |
| DESTRAPPED TENDERS  |             | F              | 150.00        | 40           |
| DESTRAPPED TENDERS—FRESH  |             | F              | 153.22        | 98           |
| WING MEAT WITH SKIN   |             | R              | 67.00         | 40           |
| MECHANICALLY SEPARATED 4/   |             | F              | 28.00         | 40           |
| MECHANICALLY SEPARATED—FRESH 4/   |             | F              | 30.00         | 68           |
| EXPORT TRADING  |             |                |               |              |
| DRUMSTICKS, TOMS  | 30.00       |                | 30.00         | 80           |
| WINGS FULL-CUT - TOMS   |             | W              | 28.00         | 52           |
| WINGS, V-TYPE, TOM  | 27.00       |                | 27.00         | 104          |
| TAILS   |             | R              | 29.00         | 40           |
| MECHANICALLY SEPARATED 4/   |             | M              | 27.75         | 52           |
| THIGH MEAT - FROZEN   | 66.00       |                | 66.00         | 40           |

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.